Name:

Username:

Password:

Company ID: 80308

Step 1:

Install the app on your phone. Available on Android or App Store

Step 2: Set-up your username/create an account. (If you used Paylocity before, you have already done this.)

1. open the app

2. go to register new user



If you forgot your username or password, please contact Sonya McCormick at <u>smccormick@stlukesmethodist.org</u> for assistance.

Step 3: Log-in to the app

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Welcome						
Company ID						
80308						
Username						
Password						
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Step 4: Clocking in and out

1. From the main screen select PUNCH 8:28 AM Mon Mar 1 奈 68% ■ RG Rachel Green ST. LUKE'S UNITED METHODIST CHURCH > Community 🗾 Pay Time Off 🙆 Punch 🕌 前 Schedule Dimesheet Time Card Approvals 0 Directory ☆ Impressions 🛃 Learning Company Links 🔅 App Settings ••• More

Log off

2. This screen will appear



3. You will get the following message



Make sure you get this message!

Step 5 Putting in Time Off Requests



Log off

2. This will bring up your balances and offer Request



3. This is the time off request page	Request Type is where you pick between Current Year and Rollover. Remember to use Rollover first if you have it. It will not allow you to put in a request if you don't have enough PTO to cover the request.
Request Type Start Date N End Date N Start Time End Time	 Start Date and End Date & Start Time and End Time are where you put in your requested times/dates. If you want the whole day don't put an end time, just put 8 hours a day.
Hours Per Day Include Weekends Add Note	 Be sure to explain the reason for your request since we are still in limited time off. You are also still required to discuss with your teacher partner(s).
# 70	7

4. Once you have submitted a request, you can check the status

Please note that once you submit a request and it's approved, only Rachel can cancel it. You are not approved until you get an approval notification.